

POSCO Holdings Data Pack

Quarterly result by segments

(W bn)	FY2023	FY2024	FY2025	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Revenue (Consolidated)	77,127	72,688	69,095	18,052	18,510	18,321	17,805	17,437	17,556	17,261	16,842	17,876	19,259
Steel (Combined)	63,539	62,201	59,411	15,444	15,449	15,669	15,639	15,112	15,022	14,756	14,521	14,964	15,393
POSCO (Separate)	38,971	37,557	35,011	9,520	9,277	9,479	9,281	8,968	8,947	8,797	8,299	8,935	9,415
Overseas (Combined)	20,495	20,713	19,663	4,942	5,156	5,279	5,335	5,085	4,992	4,850	4,736	4,588	4,415
Others	4,073	3,932	4,737	982	1,016	911	1,022	1,059	1,082	1,109	1,487	1,441	1,563
Infrastructure Business (Combined)	57,157	56,872	53,006	14,153	14,768	14,202	13,749	13,176	13,347	13,168	13,314	13,859	15,466
POSCO International (Consolidated)	33,133	32,341	32,374	7,761	8,282	8,356	7,942	8,154	8,144	8,248	7,828	8,410	9,623
POSCO E&C (Consolidated)	10,166	9,469	6,903	2,453	2,588	2,178	2,250	1,814	1,866	1,408	1,815	1,680	1,769
Others	13,859	15,062	13,729	3,939	3,898	3,668	3,557	3,208	3,337	3,512	3,671	3,769	4,074
Rechargeable Battery Materials (Combined)	4,822	3,830	3,338	1,156	947	966	761	930	764	1,000	644	979	1,052
POSCO Future M (Consolidated)	4,760	3,700	2,939	1,138	916	923	723	845	661	875	558	758	680
POSCO Argentina		3	64	0	0	0	3	12	12	21	19	28	108
POSCO Pilbara Lithium Solution		30	152	0	2	15	13	41	46	53	11	84	102
POSCO HY Clean Metal	21	83	141	16	28	22	17	27	37	35	42	44	56
Others	41	14	43	2	1	6	4	5	8	17	14	65	107
Operating profit (Consolidated)	3,531	2,174	1,827	583	752	743	95	568	607	639	13	707	819
Steel (Combined)	2,557	1,637	1,960	339	497	466	334	453	603	651	254	345	403
POSCO (Separate)	2,082	1,473	1,780	295	418	438	322	346	513	585	337	213	274
Overseas (Combined)	194	40	91	4	20	7	8	68	80	54	(111)	87	94
Others	281	124	89	40	59	21	4	39	9	12	29	45	35
Infrastructure Business (Combined)	1,533	1,324	682	340	429	449	108	304	237	151	(10)	405	493
POSCO International (Consolidated)	1,163	1,117	1,165	266	350	357	145	270	314	316	265	358	429
POSCO E&C (Consolidated)	201	62	(452)	34	45	47	(63)	24	(91)	(195)	(190)	53	44
Others	169	145	(31)	40	34	45	26	10	14	30	(85)	(6)	20
Rechargeable Battery Materials (Combined)	(161)	(278)	(441)	6	(28)	(53)	(203)	(98)	(144)	(42)	(157)	(7)	41
POSCO Future M (Consolidated)	36	1	33	38	3	1	(41)	17	1	67	(52)	18	27
POSCO Argentina		(106)	(211)	(12)	(16)	(11)	(67)	(54)	(58)	(44)	(55)	(18)	11
POSCO Pilbara Lithium Solution		(118)	(222)	(5)	(5)	(28)	(80)	(49)	(74)	(53)	(46)	(3)	(1)
POSCO HY Clean Metal	(107)	(39)	(27)	(12)	(7)	(12)	(7)	(8)	(9)	(9)	(1)	1	3
Others	(90)	(15)	(14)	(3)	(3)	(3)	(7)	(4)	(4)	(3)	(3)	(4)	1

*Others' deficit reflects the reclassification of losses from Korea Fuel Cell (-37bn) and Uzbekistan operations (-17bn) into discontinued operations, which inflated POSCO INTERNATIONAL's consolidated OP relative to its combined OP

POSCO

(W bn, 1,000 tons)	FY2023	FY2024	FY2025
Production volume	33,560	33,171	32,494
Sales volume	33,144	32,800	32,275
Sales Revenue ¹	36,956	35,414	32,965

¹ Sales of by-products were excluded.

Major Overseas Steel Subsidiaries

(USD mil)	FY2023	FY2024	FY2025
Revenue			
PT Krakatau POSCO (Indonesia)	2,397	2,067	1,848
Zhangjiagang POSCO Stainless Steel (China)	2,592	2,260	1,741
PY Vina (Vietnam)	303	311	275
POSCO Maharashtra (India)	1,350	1,310	1,380
Operating profit			
PT Krakatau POSCO (Indonesia)	177	12	67
Zhangjiagang POSCO Stainless Steel (China)	(130.0)	(96.0)	(142.8)
PY Vina (Vietnam)	11	(17)	3
POSCO Maharashtra (India)	75	67	82

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
8,399	7,793	8,430	8,548	8,023	8,193	8,305	7,974	8,224	8,394
8,229	7,858	8,248	8,464	8,148	8,169	8,241	7,717	8,285	8,357
9,009	8,753	8,932	8,720	8,427	8,413	8,309	7,816	8,479	8,897

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
565	441	523	538	466	476	498	408	454	470
546	596	595	523	470	441	449	381	247	
82	84	70	75	72	77	70	56	67	80
336	333	327	314	320	352	345	363	341	363
3	(10)	1	18	5	23	23	17	13	10
(17.9)	(16.2)	(22.0)	(40.1)	(13.5)	(23.1)	(12.3)	(93.9)	(1.6)	
1	(2)	(15)	(2)	0	2	2	(0)	1	3
20	9	15	23	42	25	13	2	22	18

POSCO International

(W bn)	FY2023	FY2024	FY2025
Revenue (Consolidated)	33,133	32,341	32,374
Energy (Combined) ¹	4,350	4,041	3,994
Materials (Combined) ²	38,928	28,300	28,380
Operating profit (Consilidated)	1,163	1,117	1,165
Energy (Combined)	659	614	627
Materials (Combined)	513	503	538
LNG Power Generation Business			
Capacity (MW)	3,412	3,412	3,412
Production (GWh)	11,213	12,193	10,529
Utilization Rate (%) ³	59.1%	74.5%	57.1%
Operating Hours(Capacity, Hr)	8,760	8,784	8,760
Operating Hours(Actual, Hr)	5,177	6,541	5,004

※ Due to the change in business organization (early January 2024), some of the business report disclosures and Energy/Materials amounts have changed.

¹ Natural gas and LNG production and sales, electricity production, renewable energy generation, etc.

² Steel/steel raw materials, food materials, eco-friendly car parts, secondary battery materials, drive motor core, palm oil, cotton yarn, mineral resources, etc.

³ The operation rate is calculated by dividing the actual operation time by the total operation time.

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
7,761	8,282	8,356	7,942	8,154	8,144	8,248	7,828	8,410	9,623
977	1,063	1,043	878	858	921	1,226	988	1,118	1,308
6,784	7,219	7,313	7,064	7,296	7,223	7,022	6,840	7,292	8,315
265	350	357	145	270	314	316	266	358	429
138	197	191	78	135	165	119	145	173	226
127	153	166	67	135	149	197	121	185	203
3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	Scheduled to be updated with the quarterly report
2,883	3,360	3,805	2,883	2,490	2,732	2,769	2,538	2,777	
61.4%	82.3%	84.2%	69.9%	53.0%	60.0%	57.9%	54.8%	57.8%	
2,184	2,184	2,208	2,208	2,160	2,184	2,208	2,208	2,160	
1,341	1,797	1,860	1,543	1,144	1,311	1,340	1,209	1,249	

POSCO E&C

(W bn)	FY2023	FY2024	FY2025
Revenue	10,166	9,469	6,903
Plant	3,285	2,601	1,677
Building Works	5,045	5,519	4,294
Infrastructure	1,602	1,374	741
Operating profit	201	62	(452)
Plant	20	(161)	(103)
Building Works	149	260	25
Infrastructure	19	(27)	(376)

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
2,453	2,588	2,178	2,250	1,814	1,866	1,408	1,815	1,815	1,769
854	767	513	467	423	476	382	582	576	493
1,278	1,454	1,352	1,435	1,157	1,054	764	1,240	1,072	1,235
326	375	320	354	239	214	90	-	-	-
33	45	47	(63)	24	(91)	(195)	(190)	53	44
7	(39)	(42)	(87)	3	(58)	1	(203)	(25)	(50)
23	89	99	49	29	8	(16)	(16)	80	96
4	(4)	(7)	(20)	(10)	(49)	(184)	0	0	0

POSCO Future M

(W bn)	FY2023	FY2024	FY2025
Revenue	4,760	3,700	2,939
Energy materials	3,362	2,340	1,574
Burned lime/Carbon materials	857	853	859
Refractories	541	507	506
Operating profit	36	1	33
Energy materials	(12)	(37)	(37)
Burned lime/Carbon materials	34	19	52
Refractories	14	19	17

POSCO HY Clean Metal

(W bn, 1,000 tons)	FY2023	FY2024	FY2025
Utilization Rate ¹	28%	85%	97%
Metal Input Volume	0.745	3.486	4.040

¹ A figure divided by the actual metal processing amount in the corresponding quarter by the metal processing capacity (1,038 tons / quarter)

* POSCO HY Clean Metal's battery recycling plant was completed on July 7, 2023.

POSCO Pilbara Lithium Solution

(W bn, 1,000 tons)	FY2023	FY2024	FY2025
Production Volume		6.2	12.9

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
1,138	916	923	723	845	661	875	558	758	680
781	594	583	382	505	316	533	220	434	328
216	193	221	223	219	212	212	216	211	237
141	129	119	118	121	133	130	122	113	115
38	3	1	(41)	17	1	67	(52)	18	27
25	1	(16)	(47)	2	(25)	47	(61)	(1)	3
5	(1)	14	1	10	18	15	10	15	29
8	3	3	6	5	8	5	(0)	4	(5)

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
58%	88%	95%	95%	96%	97%	97%	100%	95%	101%
0.598	0.911	0.988	0.988	0.995	1.002	1.005	1.038	0.981	1.046

Disclaimer

This material was prepared and circulated to shareholders and investors to release information regarding the company's business performance prior to completion of auditing for the relevant reporting period. Given that this data file is based on unaudited financial statements, certain figures may be modified in the course of the audit process.

The sole purpose of this material is to assist persons in deciding whether they wish to proceed with certain investments to the Company. The Company does not offer guarantee, expressed or implied, as to the accuracy and completeness of this data file or of the information contained herein and does not assume any liability for the information described in this material.