

## POSCO Holdings Data Pack

### Quarterly result by segments

| (W bn)                                    | FY2023        | FY2024        | FY2025        |
|-------------------------------------------|---------------|---------------|---------------|
| <b>Revenue (Consolidated)</b>             | <b>77,127</b> | <b>72,688</b> | <b>69,095</b> |
| Steel (Combined)                          | 63,539        | 62,201        | 59,411        |
| POSCO (Separate)                          | 38,971        | 37,557        | 35,011        |
| Overseas (Combined)                       | 20,495        | 20,713        | 19,663        |
| Others                                    | 4,073         | 3,932         | 4,737         |
| Infrastructure Business (Combined)        | 57,157        | 56,872        | 53,006        |
| POSCO International (Consolidated)        | 33,133        | 32,341        | 32,374        |
| POSCO E&C (Consolidated)                  | 10,166        | 9,469         | 6,903         |
| Others                                    | 13,859        | 15,062        | 13,729        |
| Rechargeable Battery Materials (Combined) | 4,822         | 3,830         | 3,338         |
| POSCO Future M (Consolidated)             | 4,760         | 3,700         | 2,939         |
| Others                                    | 62            | 130           | 399           |
| <b>Operating profit (Consolidated)</b>    | <b>3,531</b>  | <b>2,174</b>  | <b>1,827</b>  |
| Steel (Combined)                          | 2,557         | 1,637         | 1,960         |
| POSCO (Separate)                          | 2,082         | 1,473         | 1,780         |
| Overseas (Combined)                       | 194           | 40            | 91            |
| Others                                    | 281           | 124           | 89            |
| Infrastructure Business (Combined)        | 1,533         | 1,324         | 682           |
| POSCO International (Consolidated)        | 1,163         | 1,117         | 1,165         |
| POSCO E&C (Consolidated)                  | 201           | 62            | (452)         |
| Others                                    | 169           | 145           | (31)          |
| Rechargeable Battery Materials (Combined) | (161)         | (278)         | (441)         |
| POSCO Future M (Consolidated)             | 36            | 1             | 33            |
| Others                                    | (197)         | (279)         | (474)         |

| 1Q24          | 2Q24          | 3Q24          | 4Q24          | 1Q25          | 2Q25          | 3Q25          | 4Q25          |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>18,052</b> | <b>18,510</b> | <b>18,321</b> | <b>17,805</b> | <b>17,437</b> | <b>17,556</b> | <b>17,261</b> | <b>16,842</b> |
| 15,444        | 15,449        | 15,669        | 15,639        | 15,112        | 15,022        | 14,756        | 14,521        |
| 9,520         | 9,277         | 9,479         | 9,281         | 8,968         | 8,947         | 8,797         | 8,299         |
| 4,942         | 5,156         | 5,279         | 5,335         | 5,085         | 4,992         | 4,850         | 4,736         |
| 982           | 1,016         | 911           | 1,022         | 1,059         | 1,082         | 1,109         | 1,487         |
| 14,153        | 14,768        | 14,202        | 13,749        | 13,176        | 13,347        | 13,168        | 13,314        |
| 7,761         | 8,282         | 8,356         | 7,942         | 8,154         | 8,144         | 8,248         | 7,828         |
| 2,453         | 2,588         | 2,178         | 2,250         | 1,814         | 1,866         | 1,408         | 1,815         |
| 3,939         | 3,898         | 3,668         | 3,557         | 3,208         | 3,337         | 3,512         | 3,671         |
| 1,156         | 947           | 966           | 761           | 930           | 764           | 1,000         | 644           |
| 1,138         | 916           | 923           | 723           | 845           | 661           | 875           | 558           |
| 18            | 31            | 43            | 38            | 85            | 103           | 125           | 86            |
| <b>583</b>    | <b>752</b>    | <b>743</b>    | <b>95</b>     | <b>568</b>    | <b>607</b>    | <b>639</b>    | <b>13</b>     |
| 339           | 497           | 466           | 334           | 453           | 603           | 651           | 254           |
| 295           | 418           | 438           | 322           | 346           | 513           | 585           | 337           |
| 4             | 20            | 7             | 8             | 68            | 80            | 54            | (111)         |
| 40            | 59            | 21            | 4             | 39            | 9             | 12            | 29            |
| 340           | 429           | 449           | 108           | 304           | 237           | 151           | (10)          |
| 266           | 350           | 357           | 145           | 270           | 314           | 316           | 265           |
| 34            | 45            | 47            | (63)          | 24            | (91)          | (195)         | (190)         |
| 40            | 34            | 45            | 26            | 10            | 14            | 30            | (85)          |
| 6             | (28)          | (53)          | (203)         | (98)          | (144)         | (42)          | (157)         |
| 38            | 3             | 1             | (41)          | 17            | 1             | 67            | (52)          |
| (32)          | (31)          | (54)          | (162)         | (115)         | (145)         | (109)         | (105)         |

\*Others' deficit reflects the reclassification of losses from Korea Fuel Cell (-37bn) and Uzbekistan operations (-17bn) into discontinued operations, which inflated POSCO INTERNATIONAL's consolidated OP relative to its combined OP

### POSCO

| (W bn, 1,000 tons)               | FY2023        | FY2024        | FY2025        |
|----------------------------------|---------------|---------------|---------------|
| <b>Production volume</b>         | <b>33,560</b> | <b>33,171</b> | <b>32,494</b> |
| <b>Sales volume</b>              | <b>33,144</b> | <b>32,800</b> | <b>32,275</b> |
| <b>Sales Revenue<sup>1</sup></b> | <b>36,956</b> | <b>35,414</b> | <b>32,965</b> |

| 1Q24         | 2Q24         | 3Q24         | 4Q24         | 1Q25         | 2Q25         | 3Q25         | 4Q25         |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>8,399</b> | <b>7,793</b> | <b>8,430</b> | <b>8,548</b> | <b>8,023</b> | <b>8,193</b> | <b>8,305</b> | <b>7,974</b> |
| <b>8,229</b> | <b>7,858</b> | <b>8,248</b> | <b>8,464</b> | <b>8,148</b> | <b>8,169</b> | <b>8,241</b> | <b>7,717</b> |
| <b>9,009</b> | <b>8,753</b> | <b>8,932</b> | <b>8,720</b> | <b>8,427</b> | <b>8,413</b> | <b>8,309</b> | <b>7,816</b> |

<sup>1</sup> Sales of by-products were excluded.

## Major Overseas Steel Subsidiaries

| (USD mil)                                  | FY2023  | FY2024 | FY2025  |
|--------------------------------------------|---------|--------|---------|
| <b>Revenue</b>                             |         |        |         |
| PT Krakatau POSCO (Indonesia)              | 2,397   | 2,067  | 1,848   |
| Zhangjiagang POSCO Stainless Steel (China) | 2,592   | 2,260  | 1,741   |
| PY Vina (Vietnam)                          | 303     | 311    | 275     |
| POSCO Maharashtra (India)                  | 1,350   | 1,310  | 1,380   |
| <b>Operating profit</b>                    |         |        |         |
| PT Krakatau POSCO (Indonesia)              | 177.0   | 12.1   | 67.0    |
| Zhangjiagang POSCO Stainless Steel (China) | (130.0) | (96.0) | (142.8) |
| PY Vina (Vietnam)                          | 11.0    | (17.4) | 3.4     |
| POSCO Maharashtra (India)                  | 74.7    | 66.8   | 82.0    |

| 1Q24   | 2Q24   | 3Q24   | 4Q24   | 1Q25   | 2Q25   | 3Q25   | 4Q25   |
|--------|--------|--------|--------|--------|--------|--------|--------|
| 565    | 441    | 523    | 538    | 466    | 476    | 498    | 408    |
| 546    | 596    | 595    | 523    | 470    | 441    | 449    | 381    |
| 82     | 84     | 70     | 75     | 72     | 77     | 70     | 56     |
| 336    | 333    | 327    | 314    | 320    | 352    | 345    | 363    |
| 3.0    | (10.0) | 1.0    | 17.8   | 4.7    | 22.9   | 22.6   | 17.0   |
| (17.9) | (16.2) | (22.0) | (40.1) | (13.5) | (23.1) | (12.3) | (93.9) |
| 1.2    | (2.0)  | (15.2) | (1.8)  | 0.2    | 2.0    | 1.5    | (0.2)  |
| 19.5   | 9.1    | 15.0   | 23.2   | 42.3   | 25.1   | 12.9   | 1.9    |

## POSCO International

| (W bn)                                 | FY2023        | FY2024        | FY2025        |
|----------------------------------------|---------------|---------------|---------------|
| <b>Revenue (Consolidated)</b>          | <b>33,133</b> | <b>32,341</b> | <b>32,374</b> |
| Energy (Combined) <sup>1</sup>         | 4,350         | 4,041         | 3,994         |
| Materials (Combined) <sup>2</sup>      | 38,928        | 28,300        | 28,380        |
| <b>Operating profit (Consolidated)</b> | <b>1,163</b>  | <b>1,117</b>  | <b>1,165</b>  |
| Energy (Combined)                      | 659           | 614           | 627           |
| Materials (Combined)                   | 513           | 503           | 538           |

| 1Q24         | 2Q24         | 3Q24         | 4Q24         | 1Q25         | 2Q25         | 3Q25         | 4Q25         |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>7,761</b> | <b>8,282</b> | <b>8,356</b> | <b>7,942</b> | <b>8,154</b> | <b>8,144</b> | <b>8,248</b> | <b>7,828</b> |
| 977          | 1,063        | 1,043        | 878          | 858          | 921          | 1,226        | 989          |
| 6,784        | 7,219        | 7,313        | 7,064        | 7,296        | 7,223        | 7,022        | 6,839        |
| <b>265</b>   | <b>350</b>   | <b>357</b>   | <b>145</b>   | <b>270</b>   | <b>314</b>   | <b>316</b>   | <b>265</b>   |
| 138          | 197          | 191          | 78           | 135          | 165          | 119          | 208          |
| 127          | 153          | 166          | 67           | 135          | 149          | 197          | 57           |

## LNG Power Generation Business

|                                   |        |        |                                                   |
|-----------------------------------|--------|--------|---------------------------------------------------|
| Capacity (MW)                     | 3,412  | 3,412  | Scheduled to be updated with the quarterly report |
| Production (GWh)                  | 11,213 | 12,193 |                                                   |
| Utilization Rate (%) <sup>3</sup> | 59.1%  | 74.5%  |                                                   |
| Operating Hours(Capacity, Hr)     | 8,760  | 8,784  |                                                   |
| Operating Hours(Actual, Hr)       | 5,177  | 6,541  |                                                   |

|       |       |       |       |       |       |       |                                                   |
|-------|-------|-------|-------|-------|-------|-------|---------------------------------------------------|
| 3,412 | 3,412 | 3,412 | 3,412 | 3,412 | 3,412 | 3,412 | Scheduled to be updated with the quarterly report |
| 2,883 | 3,360 | 3,805 | 2,883 | 2,490 | 2,732 | 2,769 |                                                   |
| 61.4% | 82.3% | 84.2% | 69.9% | 53.0% | 60.0% | 57.9% |                                                   |
| 2,184 | 2,184 | 2,208 | 2,208 | 2,160 | 2,184 | 2,208 |                                                   |
| 1,341 | 1,797 | 1,860 | 1,543 | 1,144 | 1,311 | 1,340 |                                                   |

※ Due to the change in business organization (early January 2024), some of the business report disclosures and Energy/Materials amounts have changed.

<sup>1</sup> Natural gas and LNG production and sales, electricity production, renewable energy generation, etc.

<sup>2</sup> Steel/steel raw materials, food materials, eco-friendly car parts, secondary battery materials, drive motor core, palm oil, cotton yarn, mineral resources, etc.

<sup>3</sup> The operation rate is calculated by dividing the actual operation time by the total operation time.

**POSCO E&C**

| (W bn)                  | FY2023        | FY2024       | FY2025       |
|-------------------------|---------------|--------------|--------------|
| <b>Revenue</b>          | <b>10,166</b> | <b>9,469</b> | <b>6,903</b> |
| Plant                   | 3,285         | 2,601        | 1,677        |
| Building Works          | 5,045         | 5,519        | 4,294        |
| Infrastructure          | 1,602         | 1,374        | 741          |
| <b>Operating profit</b> | <b>201</b>    | <b>62</b>    | <b>(452)</b> |
| Plant                   | 20            | (161)        | (103)        |
| Building Works          | 149           | 260          | 25           |
| Infrastructure          | 19            | (27)         | (376)        |

| 1Q24         | 2Q24         | 3Q24         | 4Q24         | 1Q25         | 2Q25         | 3Q25         | 4Q25         |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>2,453</b> | <b>2,588</b> | <b>2,178</b> | <b>2,250</b> | <b>1,814</b> | <b>1,866</b> | <b>1,408</b> | <b>1,815</b> |
| 854          | 767          | 513          | 467          | 423          | 476          | 382          | 397          |
| 1,278        | 1,454        | 1,352        | 1,435        | 1,157        | 1,054        | 764          | 1,318        |
| 326          | 375          | 320          | 354          | 239          | 214          | 90           | 199          |
| <b>33</b>    | <b>45</b>    | <b>47</b>    | <b>(63)</b>  | <b>24</b>    | <b>(91)</b>  | <b>(195)</b> | <b>(190)</b> |
| 7            | (39)         | (42)         | (87)         | 3            | (58)         | 1            | (49)         |
| 23           | 89           | 99           | 49           | 29           | 8            | (16)         | 6            |
| 4            | (4)          | (7)          | (20)         | (10)         | (49)         | (184)        | (133)        |

**POSCO Future M**

| (W bn)                       | FY2023       | FY2024       | FY2025       |
|------------------------------|--------------|--------------|--------------|
| <b>Revenue</b>               | <b>4,760</b> | <b>3,700</b> | <b>2,939</b> |
| Energy materials             | 3,362        | 2,340        | 1,574        |
| Burned lime/Carbon materials | 857          | 853          | 859          |
| Refractories                 | 541          | 507          | 506          |
| <b>Operating profit</b>      | <b>36</b>    | <b>1</b>     | <b>33</b>    |
| Energy materials             | (12)         | (37)         | (37)         |
| Burned lime/Carbon materials | 34           | 19           | 52           |
| Refractories                 | 14           | 19           | 17           |

| 1Q24         | 2Q24       | 3Q24       | 4Q24        | 1Q25       | 2Q25       | 3Q25       | 4Q25        |
|--------------|------------|------------|-------------|------------|------------|------------|-------------|
| <b>1,138</b> | <b>916</b> | <b>923</b> | <b>723</b>  | <b>845</b> | <b>661</b> | <b>875</b> | <b>558</b>  |
| 781          | 594        | 583        | 382         | 505        | 316        | 533        | 220         |
| 216          | 193        | 221        | 223         | 219        | 212        | 212        | 216         |
| 141          | 129        | 119        | 118         | 121        | 133        | 130        | 122         |
| <b>38</b>    | <b>3</b>   | <b>1</b>   | <b>(41)</b> | <b>17</b>  | <b>1</b>   | <b>67</b>  | <b>(52)</b> |
| 25           | 1          | (16)       | (47)        | 2          | (25)       | 47         | (61)        |
| 5            | (1)        | 14         | 1           | 10         | 18         | 15         | 10          |
| 8            | 3          | 3          | 6           | 5          | 8          | 5          | (0)         |

**POSCO HY Clean Metal**

| (W bn, 1,000 tons)                  | FY2023       | FY2024      | FY2025      |
|-------------------------------------|--------------|-------------|-------------|
| <b>Revenue</b>                      | <b>21</b>    | <b>83</b>   | <b>141</b>  |
| <b>Operating profit</b>             | <b>(107)</b> | <b>(39)</b> | <b>(27)</b> |
| <b>Utilization Rate<sup>1</sup></b> | <b>28%</b>   | <b>85%</b>  | <b>97%</b>  |
| Metal Input Volume                  | 0.745        | 3.486       | 4.040       |

| 1Q24       | 2Q24       | 3Q24       | 4Q24       | 1Q25       | 2Q25       | 3Q25       | 4Q25        |
|------------|------------|------------|------------|------------|------------|------------|-------------|
| <b>16</b>  | <b>28</b>  | <b>22</b>  | <b>17</b>  | <b>27</b>  | <b>37</b>  | <b>35</b>  | <b>42</b>   |
| (12)       | (7)        | (12)       | (7)        | (8)        | (9)        | (9)        | (1)         |
| <b>58%</b> | <b>88%</b> | <b>95%</b> | <b>95%</b> | <b>96%</b> | <b>97%</b> | <b>97%</b> | <b>100%</b> |
| 0.598      | 0.911      | 0.988      | 0.988      | 0.995      | 1.002      | 1.005      | 1.038       |

<sup>1</sup> A figure divided by the actual metal processing amount in the corresponding quarter by the metal processing capacity (1,038 tons / quarter)

\* POSCO HY Clean Metal's battery recycling plant was completed on July 7, 2023.

**POSCO Pilbara Lithium Solution**

| (W bn, 1,000 tons)       | FY2023 | FY2024       | FY2025       |
|--------------------------|--------|--------------|--------------|
| <b>Revenue</b>           |        | <b>30</b>    | <b>152</b>   |
| <b>Operating profit</b>  |        | <b>(118)</b> | <b>(222)</b> |
| <b>Production Volume</b> |        | <b>6.2</b>   | <b>12.9</b>  |

| 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 |
|------|------|------|------|------|------|------|------|
| -    | 2    | 15   | 13   | 41   | 46   | 53   | 11   |
| (5)  | (5)  | (28) | (80) | (49) | (74) | (53) | (46) |
| 0.1  | 1.2  | 2.0  | 2.8  | 3.3  | 4.4  | 4.8  | 0.4  |

**POSCO Argentina**

| (W bn)                  | FY2023 | FY2024       | FY2025       |
|-------------------------|--------|--------------|--------------|
| <b>Revenue</b>          |        | <b>3</b>     | <b>64</b>    |
| <b>Operating profit</b> |        | <b>(106)</b> | <b>(211)</b> |

| 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 |
|------|------|------|------|------|------|------|------|
| -    | -    | -    | 3    | 12   | 12   | 21   | 19   |
| (12) | (16) | (11) | (67) | (54) | (58) | (44) | (55) |

\*Plant 1 is in the ramp-up and validation process, and Plant 2 is under construction.

#### **Disclaimer**

This material was prepared and circulated to shareholders and investors to release information regarding the company's business performance prior to completion of auditing for the period pertaining to the 3rd quarter of 2025. Given that this data file is based on unaudited financial statements, certain figures may be modified in the course of the audit process.

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