

## POSCO Holdings Data Pack

### Quarterly result by segments

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue (Consolidated)</b>	<b>57,793</b>	<b>76,332</b>	<b>84,750</b>	<b>77,127</b>	<b>16,069</b>	<b>18,292</b>	<b>20,637</b>	<b>21,334</b>	<b>21,338</b>	<b>23,010</b>	<b>21,155</b>	<b>19,247</b>	<b>19,381</b>	<b>20,121</b>	<b>18,961</b>	<b>18,664</b>	<b>18,052</b>	<b>18,510</b>	<b>18,321</b>
Steel (Combined)	49,630	66,737	70,650	63,539	13,566	15,770	18,447	18,955	18,423	19,331	17,784	15,112	15,770	16,547	15,803	15,419	15,444	15,449	15,669
POSCO (Separate)	26,510	39,920	42,695	38,971	7,800	9,277	11,315	11,528	11,272	11,871	10,878	8,675	9,622	10,298	9,675	9,376	9,520	9,277	9,479
Overseas (Combined)	15,485	21,712	23,933	20,495	4,618	5,359	5,813	5,922	5,952	6,463	6,030	5,487	5,268	5,210	5,089	4,927	4,942	5,156	5,279
Infrastructure Business (Combined)	37,975	54,104	65,901	57,157	11,336	13,410	14,482	14,875	16,489	18,641	15,885	14,885	13,870	15,195	13,833	14,260	14,153	14,768	14,202
POSCO International (Consolidated)	21,472	33,949	38,667	33,133	7,087	8,525	9,152	9,186	9,912	11,747	9,041	7,966	8,307	8,871	8,046	7,909	7,761	8,282	8,356
POSCO Energy (Consolidated) *before merger	1,517	1,976	3,707		443	368	590	575	831	676	1,049	1,150							
POSCO E&C (Consolidated)	7,794	8,199	9,435	10,166	1,794	1,895	2,028	2,481	2,112	2,490	2,262	2,571	2,364	2,591	2,438	2,773	2,453	2,588	2,178
Battery Materials Business (Combined)	1,612	2,089	3,389	4,822	494	502	529	564	714	810	1,056	808	1,162	1,194	1,313	1,154	1,156	947	966
POSCO Future M (Consolidated)	1,566	1,990	3,302	4,760	467	480	505	537	665	803	1,053	781	1,135	1,193	1,286	1,146	1,138	916	923
<b>Operating profit (Consolidated)</b>	<b>2,403</b>	<b>9,238</b>	<b>4,850</b>	<b>3,531</b>	<b>1,552</b>	<b>2,201</b>	<b>3,117</b>	<b>2,368</b>	<b>2,258</b>	<b>2,098</b>	<b>920</b>	<b>(425)</b>	<b>705</b>	<b>1,326</b>	<b>1,196</b>	<b>304</b>	<b>583</b>	<b>752</b>	<b>743</b>
Steel (Combined)	1,238	8,440	3,236	2,557	1,350	2,060	2,942	2,087	1,678	1,762	515	(718)	338	1,021	853	346	339	497	466
POSCO (Separate)	1,135	6,650	2,294	2,082	1,073	1,608	2,296	1,673	1,199	1,322	396	(623)	251	841	727	263	295	418	438
Overseas (Combined)	27	1,474	474	194	236	395	519	323	315	315	11	(166)	19	93	71	11	4	20	7
Infrastructure Business (Combined)	1,139	1,214	1,544	1,533	330	269	320	295	479	484	345	235	382	445	414	292	340	429	449
POSCO International (Consolidated)	474	585	928	1,163	127	170	149	140	216	346	197	169	280	357	312	215	266	350	357
POSCO Energy (Consolidated) *before merger	241	203	271		79	11	70	43	119	26	86	40							
POSCO E&C (Consolidated)	380	441	309	201	131	116	110	84	118	126	43	22	55	56	56	34	34	45	47
Battery Materials Business (Combined)	54	113	143	(161)	33	34	29	17	27	48	75	(7)	10	4	(6)	(169)	6	(28)	(53)
POSCO Future M (Consolidated)	60	122	166	36	34	36	31	20	26	55	82	3	20	52	37	(74)	38	3	1

### POSCO

(1,000 tons, W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Production volume</b>	<b>34,437</b>	<b>35,802</b>	<b>32,272</b>	<b>33,558</b>	<b>8,920</b>	<b>9,017</b>	<b>9,113</b>	<b>8,752</b>	<b>8,453</b>	<b>8,341</b>	<b>7,899</b>	<b>7,579</b>	<b>8,304</b>	<b>8,481</b>	<b>8,377</b>	<b>8,396</b>	<b>8,399</b>	<b>7,793</b>	<b>8,430</b>
<b>Sales volume</b>	<b>34,270</b>	<b>35,456</b>	<b>32,144</b>	<b>33,144</b>	<b>8,812</b>	<b>8,999</b>	<b>9,022</b>	<b>8,623</b>	<b>8,454</b>	<b>8,239</b>	<b>7,904</b>	<b>7,547</b>	<b>8,162</b>	<b>8,352</b>	<b>8,300</b>	<b>8,330</b>	<b>8,229</b>	<b>7,858</b>	<b>8,248</b>
<b>Sales Revenue<sup>1</sup></b>	<b>25,240</b>	<b>37,779</b>	<b>40,378</b>	<b>36,956</b>	<b>7,412</b>	<b>8,819</b>	<b>10,715</b>	<b>10,833</b>	<b>10,695</b>	<b>11,327</b>	<b>10,230</b>	<b>8,125</b>	<b>9,100</b>	<b>9,775</b>	<b>9,177</b>	<b>8,905</b>	<b>9,009</b>	<b>8,753</b>	<b>8,932</b>

<sup>1</sup> Sales of by-products were excluded.

### Major Overseas Steel Subsidiaries

(USD mil)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue</b>																			
PT Krakatau POSCO (Indonesia)	1,433	2,355	2,328	2,397	455	619	709	573	508	773	550	498	651	616	581	549	565	441	523
Zhangjiagang POSCO Stainless Steel (China)	2,570	3,275	3,260	2,592	766	824	852	834	857	883	745	775	714	646	664	568	539	596	595
PY Vina (Vietnam)	274	414	358	303	85	147	83	99	102	104	78	74	76	82	66	79	82	84	70
POSCO Maharashtra (India)	741	1,468	1,473	1,350	316	371	395	386	418	387	362	306	335	341	331	343	336	333	327
<b>Operating profit</b>																			
PT Krakatau POSCO (Indonesia)	(58)	503	221	177	51	129	206	117	82	125	44	(31)	53	58	39	27	3	(10)	1
Zhangjiagang POSCO Stainless Steel (China)	14	129	(60)	(130)	21	38	57	13	10	(30)	(32)	(7)	(53)	(27)	(9)	(41)	(18)	(16)	(22)
PY Vina (Vietnam)	(10)	35	5	11	10	12	10	3	4	7	(8)	3	5	4	1	1	1	(2)	(15)
POSCO Maharashtra (India)	20	180	34	75	52	62	42	23	53	20	(1)	(38)	12	27	8	28	20	9	15

**POSCO International**

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	
<b>Revenue (Consolidated)</b>				<b>33,133</b>									<b>8,307</b>	<b>8,871</b>	<b>8,046</b>	<b>7,909</b>	<b>7,761</b>	<b>8,282</b>	<b>8,356</b>	
Energy (Combined) <sup>1</sup>				4,350									1,245	1,025	957	1,072	1,000	1,107		
Materials (Combined) <sup>2</sup>				38,928									9,321	10,714	9,548	9,331	9,584	10,060		
<b>Operating profit (Consolidated)</b>				<b>1,163</b>									<b>280</b>	<b>357</b>	<b>312</b>	<b>215</b>	<b>266</b>	<b>350</b>	<b>357</b>	
Energy (Combined)				659									143	202	184	131	139	199		
Materials (Combined)				513									149	157	125	81	127	148		
<b>LNG Power Generation Business</b>																				
Capacity (MW)	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	3,412	Scheduled to be updated with the quarterly report
Production (GWh)	13,998	13,493	11,189	11,213	3,763	3,340	3,553	2,837	2,439	2,683	2,954	3,113	3,152	2,509	2,794	2,758	2,883	3,360		
Utilization Rate (%) <sup>3</sup>	62.2%	63.0%	59.1%	59.1%	65.7%	64.6%	69.7%	51.9%	46.1%	52.6%	58.5%	78.8%	57.4%	53.0%	59.2%	66.7%	61.4%	82.3%		
Operating Hours(Capacity, Hr)	8,784	8,760	8,760	8,760	2,160	2,184	2,208	2,208	2,160	2,184	2,208	2,208	2,160	2,184	2,208	2,208	2,184	2,184		
Operating Hours(Actual, Hr)	5,462	5,516	5,177	5,177	1,420	1,411	1,538	1,147	996	1,149	1,292	1,740	1,238	1,158	1,308	1,473	1,341	1,797		

※ Due to the change in business organization (early January 2024), some of the business report disclosures and Energy/Materials amounts have changed.

<sup>1</sup> Natural gas and LNG production and sales, electricity production, renewable energy generation, etc.

<sup>2</sup> Steel/steel raw materials, food materials, eco-friendly car parts, secondary battery materials, drive motor core, palm oil, cotton yarn, mineral resources, etc.

<sup>3</sup> The operation rate is calculated by dividing the actual operation time by the total operation time.

**POSCO E&C**

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue</b>	<b>7,794</b>	<b>8,199</b>	<b>9,435</b>	<b>10,166</b>	<b>1,794</b>	<b>1,895</b>	<b>2,028</b>	<b>2,481</b>	<b>2,112</b>	<b>2,490</b>	<b>2,262</b>	<b>2,571</b>	<b>2,364</b>	<b>2,591</b>	<b>2,438</b>	<b>2,773</b>	<b>2,453</b>	<b>2,588</b>	<b>2,178</b>
Plant	1,781	1,900	2,629	3,285	400	378	484	638	584	615	592	837	877	873	733	802	854	767	513
Building Works	4,983	4,623	4,562	5,045	1,092	1,130	1,114	1,286	1,080	1,247	1,083	1,152	1,110	1,263	1,226	1,445	1,278	1,454	1,266
Infrastructure	842	799	1,349	1,602	155	210	213	220	223	393	355	379	322	402	416	462	326	375	320
<b>Operating profit</b>	<b>380</b>	<b>441</b>	<b>309</b>	<b>201</b>	<b>131</b>	<b>116</b>	<b>110</b>	<b>84</b>	<b>118</b>	<b>126</b>	<b>43</b>	<b>22</b>	<b>55</b>	<b>56</b>	<b>56</b>	<b>34</b>	<b>34</b>	<b>45</b>	<b>47</b>
Plant	15	45	64	20	22	5	2	16	16	11	1	36	17	16	7	(21)	7	(39)	(41)
Building Works	359	359	201	149	103	100	95	62	79	107	41	(25)	36	23	37	52	23	89	90
Infrastructure	7	16	12	19	7	4	5	1	10	(2)	(5)	9	1	14	9	(5)	4	(4)	(3)

**POSCO Future M**

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue</b>	<b>1,566</b>	<b>1,990</b>	<b>3,302</b>	<b>4,760</b>	<b>467</b>	<b>480</b>	<b>505</b>	<b>537</b>	<b>665</b>	<b>803</b>	<b>1,053</b>	<b>781</b>	<b>1,135</b>	<b>1,193</b>	<b>1,286</b>	<b>1,146</b>	<b>1,138</b>	<b>916</b>	<b>923</b>
Energy materials	533	852	1,938	3,362	207	211	214	220	317	464	717	440	780	843	953	786	781	594	583
Burned lime/Carbon materials	580	675	812	857	145	159	179	193	205	200	217	190	211	205	211	229	216	193	221
Refractories	453	463	552	541	116	111	111	125	142	139	120	150	144	146	121	130	141	129	119
<b>Operating profit</b>	<b>60</b>	<b>122</b>	<b>166</b>	<b>36</b>	<b>34</b>	<b>36</b>	<b>31</b>	<b>20</b>	<b>26</b>	<b>55</b>	<b>82</b>	<b>3</b>	<b>20</b>	<b>52</b>	<b>37</b>	<b>(74)</b>	<b>38</b>	<b>3</b>	<b>1</b>
Energy materials	4	39	151	(12)	10	14	11	3	13	40	78	19	17	37	22	(88)	25	1	(16)
Burned lime/Carbon materials	29	63	8	34	15	17	17	14	6	10	7	(15)	0	6	13	14	5	(1)	14
Refractories	27	20	7	14	9	5	3	3	6	5	(3)	(1)	3	8	2	(0)	8	3	3

**POSCO HY Clean Metal**

(W bn, 1,000 tons)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue</b>				<b>21</b>											<b>14</b>	<b>5</b>	<b>16</b>	<b>28</b>	<b>22</b>
<b>Operating profit</b>				<b>(107)</b>											<b>(24)</b>	<b>(51)</b>	<b>(12)</b>	<b>(7)</b>	<b>(12)</b>
<b>Utilization Rate<sup>1</sup></b>				<b>26%</b>											<b>38%</b>	<b>34%</b>	<b>58%</b>	<b>88%</b>	<b>95%</b>
Raw Material Input Volume				3.109											1.143	1.011	1.729	2.446	2.568
Metal Input Volume																			0.988

<sup>1</sup> A figure divided by the actual raw material processing amount in the corresponding quarter by the raw material processing capacity (12,000 tons / year),

From June 2024, a figure divided by the actual metal processing amount in the corresponding quarter by the metal processing capacity (346 tons / month)

\* POSCO HY Clean Metal's battery recycling plant was completed on July 7, 2023.

**POSCO Pilbara Lithium Solution**

(W bn, 1,000 tons)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue</b>																	-	2	15
<b>Operating profit</b>																	(5)	(5)	(28)
<b>Production Volume(Factory No.1)<sup>1</sup></b>																	0.148	1.236	1.965

<sup>1</sup> Capacity 21.5k tons / year

**POSCO Argentina**

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
<b>Revenue</b>																	-	-	-
<b>Operating profit</b>																	(12)	(16)	(11)

### **Disclaimer**

This material was prepared and circulated to shareholders and investors to release information regarding the company's business performance prior to completion of auditing for the period pertaining to the 3rd quarter of 2024. Given that this presentation is based on unaudited financial statements, certain figures may be modified in the course of the audit process.

The sole purpose of this material is to assist persons in deciding whether they wish to proceed with certain investments to the Company. The Company does not offer guarantee, expressed or implied, as to the accuracy and completeness of this presentation or of the information contained herein and does not assume any liability for the information described in this presentation.